



WILLIAMSTON THEATRE

ENSURING OUR FUTURE



PLANNED GIVING

We often say “our Theatre is your Theatre.” It takes a large number of people to keep the Williamston Theatre in operation. Not just artists and patrons, but also donors and volunteers. If you believe that our community is a better place because of a robust arts and cultural sector, consider including the Williamston Theatre in your estate planning.

Your legacy will become our future.

Williamston Theatre
122 S. Putnam St., Williamston, MI 48895
The Williamston Theatre is a 501(c)3 nonprofit organization.
Tax ID# 86-1125090

LEGACY CIRCLE

There are many options for supporting the Williamston Theatre, either during your lifetime or after your death. All planning should include consulting with your financial professional or estate planner. Become a part of the **Williamston Theatre Legacy Circle** by including us in your estate planning.

DURING YOUR LIFE

- **Securities:** You transfer appreciated stocks, bonds or mutual fund shares you have owned for one year or more to the WT. WT sells your securities and uses the proceeds to support its mission. You receive an income-tax deduction for the fair market value of the securities on the date of transfer. You pay no capital gains tax on the transfer.
- **Retirement plans:** If you are 70½ years old or older, you can make a donation from your IRA as a qualified charitable distribution (also considered part of the Required Minimum Distribution) without having to pay income taxes. The transfer generates neither taxable income nor a tax deduction, so you benefit even if you do not itemize your deductions.

AFTER YOUR DEATH

- **Gifts of retirement plan assets:** Name the Williamston Theatre as a beneficiary of your IRA, 401(k) or other qualified plan. Designate us to receive all or a portion of the balance of your plan through your plan administrator.
- **A bequest in your will:** Include a bequest to the Williamston Theatre in your will or trust. Indicate a specific amount, or a percentage of the balance remaining in your estate or trust.
- **Gift of a Life Insurance Policy:** You can provide now for a future gift to the WT by naming us owner and beneficiary of a life insurance policy. You make annual gifts to the WT in the amount of the premium payments, and the WT makes the premium payments. When the policy matures, the proceeds are paid to the WT.

SAMPLE BEQUEST LANGUAGE

"I give, devise, and bequeath to the Williamston Theatre, TAX I.D. #86-1125090, all [or state a specific amount, or fraction or percentage] of the rest, residue, and remainder of my estate. The Williamston Theatre may be contacted at 122 S. Putnam Street, Williamston, MI 48895, (517) 655-7469."